One Page Planner



STEP 2 VISION

STEP I WHY?

STEP 3 STATUS QUO



STEP 4 VOICE OF THE CUSTOMER OR STAKEHOLDER



STEP 5 MILESTONES

LONG TERM

MEDIUM TERM

SHORT TERM

STEP 6 OPTIONS





STEP I WHY? -

Set out reasons why it is important and being prioritised over other work.

STEP 2 VISION —

A compelling image of a desired future.

STEP 3 STATUS OUO -

THREATS (EXTERNAL)

What can't we control?
What could go wrong?
What are our contingencies?

WEAKNESSES (INTERNAL)

What don't we know?
What don't we have?
What don't we do well?

OPPORTUNITIES (EXTERNAL)

What else could we take advantage of? What else could happen?

STRENGTHS (INTERNAL)

What do we know? What do we have? What do we do well?

STEP 4 VOICE OF THE CUSTOMER OR STAKEHOLDER -

Who are our customers and/or stakeholders? What do they want?

STEP 5 MILESTONES —

Start with the end in mind - work backwards from the end date.

STEP 6 OPTIONS —

What are our options to get from where we are now, to where we want to get to? Select the best option using SAFRE

SUITABILITY

Does the strategy fit the purpose, objectives (e.g. profitability) and the strategic analysis, i.e. leverage the strengths, minimise the weaknesses, pursue the opportunities, and manage the threats?

ACCEPTABILITY

Will the strategy be acceptable in terms of issues such as internal consistency i.e. does it preserve the balance of the organisation in terms of its portfolio of activities for example, product/market configurations, sources of funding, shareholder value etc. Will it be acceptable to customers and markets and others who matter such as employees, shareholders, and other stakeholders?

FEASIBILITY

Does the organisation have the capability in terms of resources (financial, human, information etc.), systems structure and culture to pursue the strategy?

RIS

What are the risks associated with the strategy? What is the probability of failure or only partial success, and what are the consequences of failure?

EXI

Can the strategy be exited without damaging consequences?

STEP 7 ACTIONS -

What are the actions needed to deliver the selected option? What, who, when, where?